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# *IOC e-learning Course on Harmful Marine Microalgae*

University of Copenhagen



KØBENHAVNS UNIVERSITET  
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## Module 1

# Introduction to Harmful Algae

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# Harmful Algal Blooms



## Outline of module

### 1. The HAB phenomenon

- HAB diversity and habitats
- What is a bloom? Toxic vs non-toxic blooms
- HABs and climate change

### 2. Impact on human health

- Six types of shellfish and fish poisoning
- Respiratory problems
- The drinking water problem

### 3. Economic impact

- Human illness caused by shellfish or fish poisoning
- Fish kills may be devastating to the aquaculture industry
- Collapse of markets if seafood is regarded unsafe to eat
- Recreational resources may be affected through anaesthetic water conditions, swimmers itch etc.

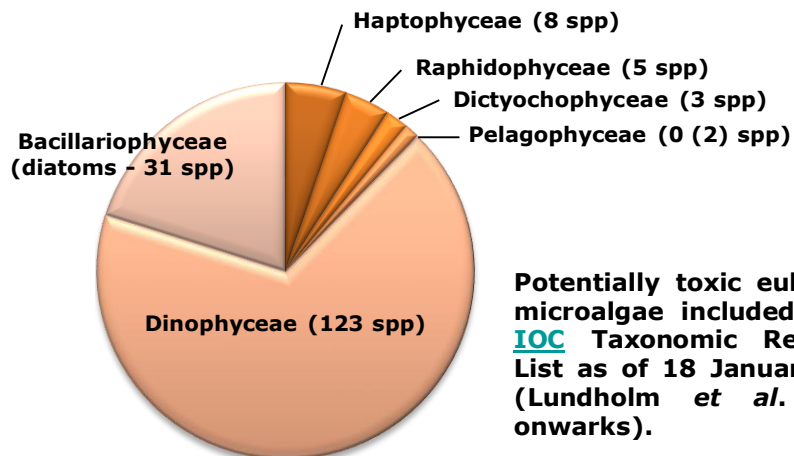
### 4. Management and mitigation

### 5. References

## Recommended reading

- Berdalet, E., Fleming, L.E., Gowen, R., Davidson, K., Hess, P., Backer, L.C., Moore, S.K., Hoagland, P. Enevoldsen, H. 2015. Marine harmful algal blooms, human health and wellbeing: challenges and opportunities in the 21st century. – *J. mar. biol. UK* 96: 1-31. doi:10.1017/S0025315415001733
- Dorantes-Aranda, J.J., Seger, A., Mardones, J.I., Nichlos, P.D. & Hallegraeff, G.M. 2015. Progress in understanding algal bloom-mediated fish kills: the role of superoxide radicals, phycotoxins and fatty acids. – *PLoS ONE* 10(7): doi:10.1371/journal.pone.0133549.
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- Wells, M.L., Trainer, V.L., Smayda, T.J., Karlson, B.S.O., Trick, C.G., Kudela, R.M., Ishikawa, A., Bernard, S., Wulff, A., Anderson, D.M. & Cochlan, W.P. 2015. Harmful algal blooms and climate change: Learning from the past and present to forecast the future. – *Harmful Algae* 49: 68-93.

# 1. The HAB Phenomenon - HAB Diversity and Habitats



Potentially toxic eukaryotic microalgae included in the [IOC Taxonomic Reference List](#) as of 18 January 2025 (Lundholm *et al.* 2019-onwards).

HAB species are very diverse, and taxonomically they belong to several different classes, notably Bacillariophyceae, Cyanophyceae, Dictyochophyceae, Dinophyceae, Haptophyceae and Raphidophyceae. As of January 2025, 170 species of eukaryotic marine microalgae are recognized as potentially toxic with an additional 43 species of potentially toxic prokaryote cyanophytes (blue-green algae) most of which occur in fresh water habitats (Lundholm *et al.* 2019-on). Most toxic species belong to the Dinophyceae and these species are causative of the various human syndromes except ASP which is caused by diatoms (mainly *Pseudo-nitzschia* spp). Also non-toxic microalgal species may be considered HABs as they may cause adverse effects with considerable socio-economic impact. Hallegraeff *et al.* (2021) indicate that about 250 species may be considered harmful.

Also macroalgae (seaweeds), particularly species of the cosmopolitan genera *Ulva* (incl. *Enteromorpha*) (Ulvophyceae) and *Sargassum* (Phaeophyceae) may be considered harmful (Smetacek & Zingone 2013, Liu & Zhou 2018). The macroalgae are not toxic to humans but tonnes of accumulated floating algal masses may smother coastal areas with impact on the tourist industry, aquaculture activities, and artisanal fishery as the algal masses may hinder the use of fishing gear and operation of small boats.

A large variety of other species of macroalgae belonging to the brown (class Phaeophyceae), green and red algae (phylla Chlorophyta and Rhodophyta) as well as the blue-green algae (class Cyanophyceae) and pennate diatoms (class Bacillariophyceae) may also be deemed harmful causing adverse effects with severe economic impact on seaweed farming (Sahu *et al.* 2020). According to FAO (2020), the world production of marine macroalgae has more than tripled from 2000 to 2018 when the production reached 32.4 million tonnes. Farmed seaweeds may be damaged by overgrowth by various epiphytic macro- or microalgal species leading to decreased quality or even destruction of the seaweed crops.



Masses of free-floating *Sargassum* sp. accumulated on the beach of Sierra Leona (from Smetacek & Zingone 2013)

**A great variety of microalgae may be considered harmful in certain circumstances – the following taxonomic course modules (modules 2-11) will focus on potentially toxic microalgae in accordance with the IOC Taxonomic Reference List.**

# 1. The HAB Phenomenon - HAB Diversity and Habitats

Harmful microalgae occur in both pelagic and benthic environments but most monitoring programmes include only planktonic species.

The two environments harbour completely different populations of microalgae with no (or very few) species in common. The total number of species in pelagic environments (5000 spp) is almost certainly underestimated while the total number in benthic species is unknown but likely to be very high in the order of  $10^4$ - $10^5$  due to the diversity of benthic diatoms.

	Planktonic	Benthic
Diatoms	30	1
Haptophytes	8	0
Dinoflagellates	123	47
Raphidophytes	5	0
Dictyochophytes	3	0

## Pelagic environments

Usually a very stable environment with slow (annual) changes in temperature and salinity

- ca. 5000 spp
- ~ 300 HAB species
- ~ 85 toxic species



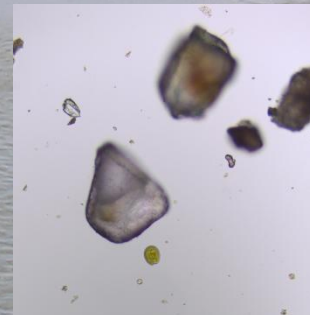
## Benthic environment

Benthic habitats may be highly variable with rapid fluctuations of particularly temperature and salinity due to tidal movements, precipitations, evaporation etc.

- Species ??
- ~ 250 species of dinoflagellates
- ~ 47 toxic species

Benthic dinoflagellates occur in many different habitats

- (Intertidal) sediments
- Seaweeds and sea grasses
- Mangroves
- Corals



# 1. The HAB Phenomenon - What is a Bloom ?

The expression 'Red Tides' is still widely used for harmful algal blooms in the literature – but it is unfortunate for several reasons

- It is not a tidal phenomenon
- HABs may have different colours
- Shellfish toxicity may occur at very low cell concentrations, i.e.  $<1000$  cells  $L^{-1}$

## What is a bloom ?

There is no clear definition of a bloom. The best suggestion is that 'it is a sufficiently high concentration of a species to cause adverse effects'.



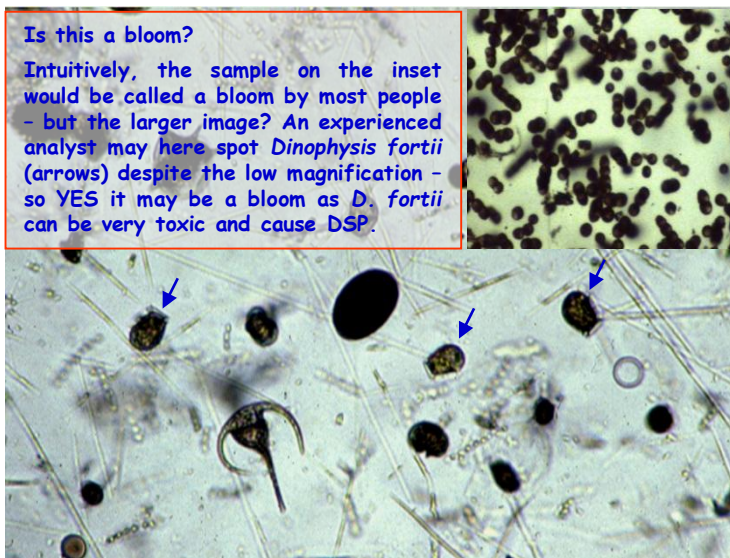
Some HAB species may form toxic or non-toxic high biomass blooms. Harmful effects may be caused by toxins or by oxygen depletion or by a combination of these effects. Toxic species may cause shellfish toxicity or fish mortality at very low cell concentrations. Below are indicated typical cell concentrations as order of magnitude at which harmful effects may occur.

### High biomass blooms (non-toxic or toxic species)

- Red tides, discolouration of the water  $>10^6$  cells  $L^{-1}$
- Cell concentrations may reach  $10^8$  cells  $L^{-1}$

### Toxic blooms

- DSP – *Dinophysis/Phalacroma* spp.  $10^2$  cells  $L^{-1}$
- PSP – *Alexandrium* spp., *Gymnodinium catenatum*, *Pyrodinium bahamense*  $10^4$  cells  $L^{-1}$
- ASP – *Pseudo-nitzschia* spp.  $10^5$  cells  $L^{-1}$
- Ichthyotoxic species (e.g. *Karenia* spp.)  $10^6$  cells  $L^{-1}$



Is this a bloom?

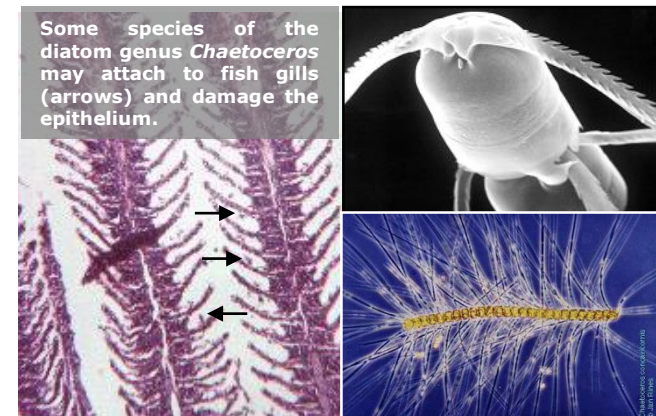
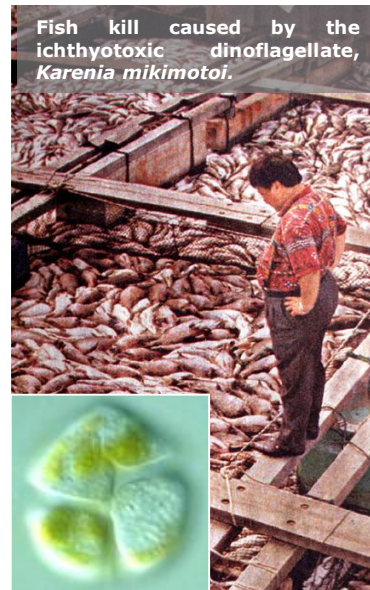
Intuitively, the sample on the inset would be called a bloom by most people – but the larger image? An experienced analyst may here spot *Dinophysis fortii* (arrows) despite the low magnification – so YES it may be a bloom as *D. fortii* can be very toxic and cause DSP.

# 1. The HAB Phenomenon - What is a Bloom ?

Slide 5

## Some adverse effects

- Human syndromes, notably ASP, AZP, CFP, DSP, NSP, and PSP, see below and Berdalet *et al.* 2015 and Sanseverino *et al.* 2016
- Fish kills caused by ichthyotoxic species with severe economic impact on the aquaculture industry
- Marine mortality caused by toxic or non-toxic high-biomass blooms associated with anoxia (H<sub>2</sub>S)
- Physical damage of fish gills caused by large diatoms (e.g. *Chaetoceros* spp)
- Oil and mucus production may affect sea birds
- Epiphytic growth on farmed seaweeds e.g. *Pitophora* spp (*Porphyra*) may damage or destroy the production
- Economic impact on the tourist industry
- HABs may interfere with the operation of desalination plants



# 1. The HAB phenomenon

**HABs are natural phenomena and present in all aquatic environments (freshwater, brackish and marine). There is a general scientific consensus that HABs are increasing in severity and frequency, and biogeographical range. In some cases this can be attributed to human activities such as eutrophication or introduction of exogenous species, but causes are complex. Also climate change may contribute to the increase in HABs.**

**It appears that HABs are spreading and increasing in intensity**

- **Increased awareness and improved monitoring of HAB events**
- **Climate change, increasing sea surface temperature (SST)**
- **Spread of HAB species between countries or geographical regions through e.g. trading of shellfish for farming or ship's ballast water**

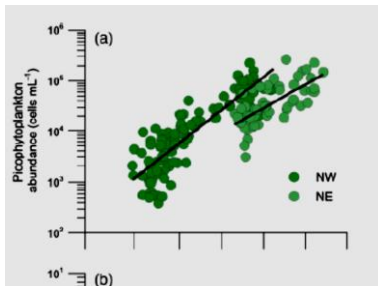


**Distribution of events up to 1970 and 2009, respectively, where paralytic shellfish poisoning toxins were detected in shellfish or fish (Anderson *et al.* 2012, Fig.2).**

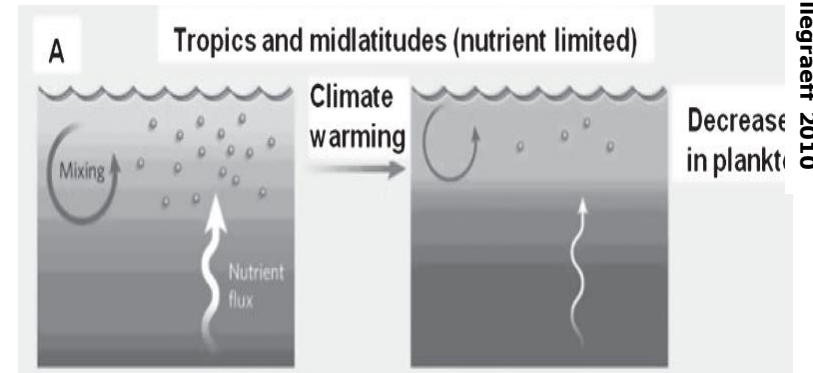
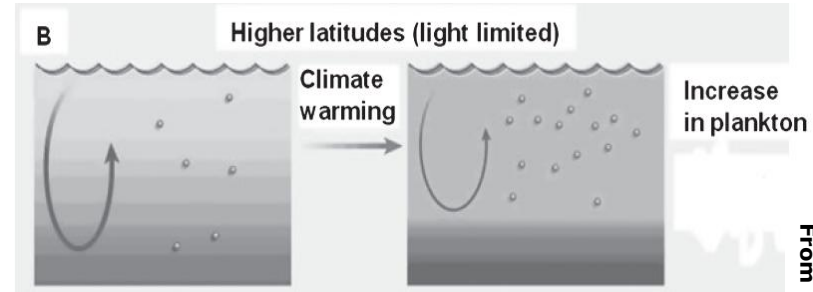
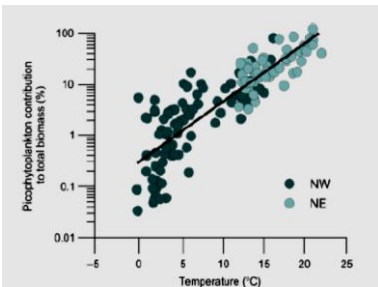
# 1. The HAB phenomenon and Climate Change

## Global warming may affect phytoplankton in several ways

- Cell abundance and community structure
- Phenology – recurring annual bloom events may expand with increasing sea surface temperature
- Species diversity and bloom events



Moran *et al.* (2010) showed that temperature alone was able to explain 73% of the variance in the relative contribution of small cells to total phytoplankton biomass regardless of differences in trophic status or inorganic nutrient loading. This analysis predicts a gradual shift toward smaller primary producers in a warmer ocean. Because the fate of photosynthesized organic carbon largely depends on phytoplankton size, we anticipate future alterations in the functioning of oceanic ecosystems.



From Hallegraeff 2010

It is hypothesized that global warming may lead to a decrease in the phytoplankton in at mid- and low latitudes (tropical) while at higher latitudes the phytoplankton may increase (Doney 2006).

Increasing sea surface temperature leads to stronger stratification and decreased mixing of the water masses – at lower latitudes where the water is often oligotrophic a stronger stratification may lead to decreasing nutrient flux from deeper water and therefore a decrease in phytoplankton. At higher latitudes a larger proportion of the phytoplankton may stay in the photic zone and thus lead to an increase in biomass.

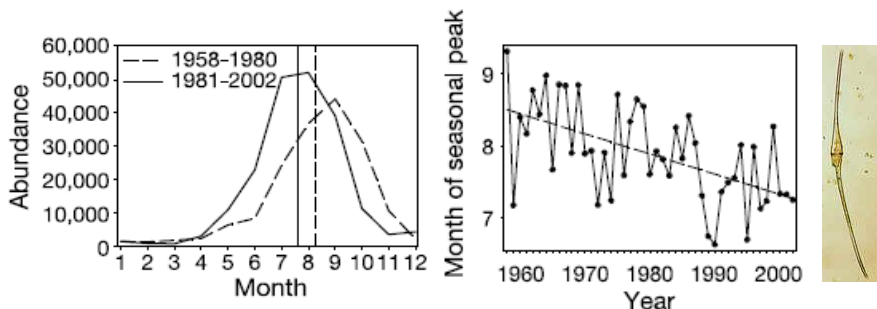


## Global warming may affect phytoplankton in several ways

- Cell abundance and community structure
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Seasonal cycles of the dinoflagellate *Ceratium (Tripos) fuscus* during the periods 1958–1980 and 1981–2002 showing average cell concentrations and time of seasonal peaks.

The timing of the seasonal peaks,



A possible consequence of global warming may be high-biomass blooms occurring more frequently and their duration may increase. Adverse effects caused by the related species *Tripos furca*



In 1997 a bloom of *Ceratium (Tripos) furca* caused anoxia and killed 1500 tonnes of lobster in Elands Bay on the east coast of South Africa.



In 1994 a mixed bloom of *Ceratium (Tripos) furca* and *Prorocentrum micans* caused and killed 60 tonnes of lobster and 1500 tonnes of fish were in St. Helena Bay, South Africa.

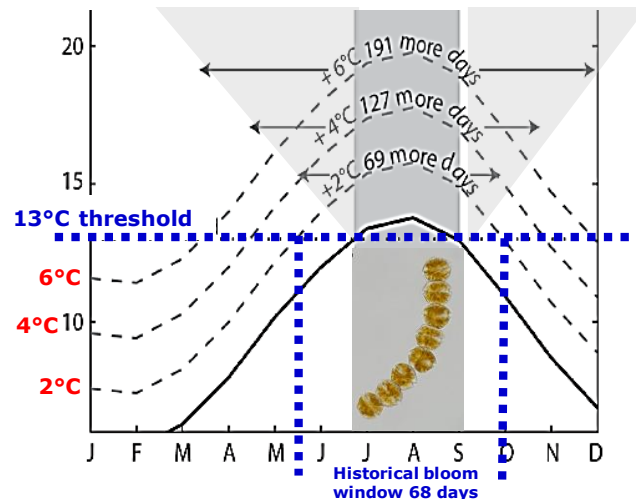
# 1. The HAB phenomenon and Climate Change

## Potential climate change impact on shellfish toxicity

*Alexandrium catenella* forms bloom in Puget Sound in Washington State, USA. Water temperatures greater than 13°C accelerates growth of this species and shellfish toxicity occurs usually in late summer and early autumn (Moore *et al.* 2008).

### Hypothetical bloom windows

- +2°C - 137 days, mid-May – end-September
- +4°C - 195 days, mid-April – end-October
- +6°C - 259 days, mid-March – end-December



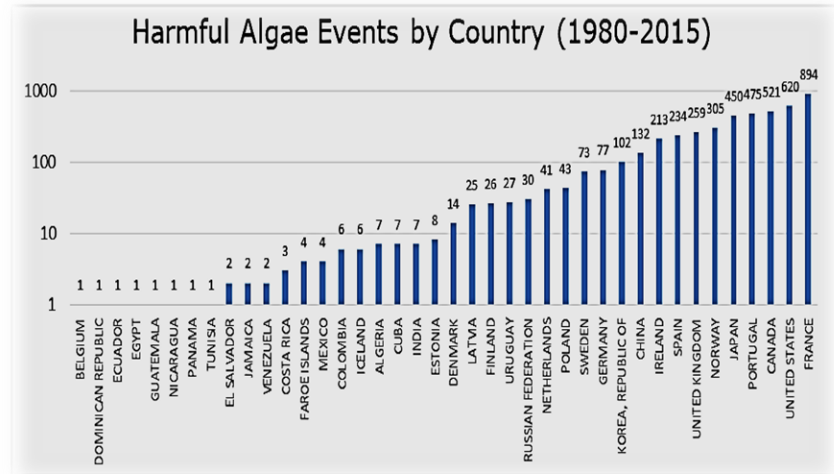
Increasing sea surface temperature may expand the period for optimal growth considerably. Thus a two degree increase expands the duration of the potential bloom window to double length (vertical blue lines).

**This hypothetical scenario may be applicable to other toxic species and other areas**

# 1. The HAB phenomenon and Climate Change

## Global warming may affect phytoplankton in several ways

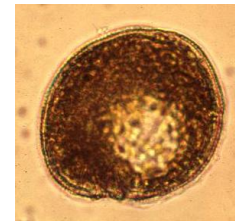
- Cell abundance and community structure
- Phenology – recurring annual bloom events may expand with increasing sea surface temperature
- Species diversity and bloom events



The total number of HAB events reported to the Harmful Algal Events Dataset (HAEDAT) during the period 1980-2015 (from Sanseverino *et al.* 2016, Fig. 4). Causes are complex for the reported increases, but intensified monitoring is undoubtedly an important factor.

HAB Type	Environmental Factor				
	↑ T°C	↑ Stratification	↑ OA	↑ Cultural Eutroph.	Grazing
Diatoms (e.g., <i>Pseudo-nitzschia</i> spp.)	↕ +	↓ ++	↕	↓	↕
Toxic Flagellates (e.g., <i>Alexandrium</i> , <i>Pyrodinium</i> , <i>Gymnodinium</i> )	↑	↑ ++	↕	↑	↕
Benthic (e.g., <i>Gambierdiscus</i> spp.)	↕ ++	↑ ++	?	↑	↕
Fish Killing (e.g., <i>Heterosigma</i> spp.)	↑	↑ ++	?	↑ +	↑ +
High Biomass (e.g., mixed spp.)	↕	↕	↕	↑ ++	↕
Cyanobacteria (e.g., <i>Nodularia</i> spp.)	↑ +	↑ ++	↕	↑ ++	?
Cell Toxicity	?	?	↑	↕	↕

General overview of the current understanding of how different HAB types may be affected by climate change stressors. Arrows indicate changes that either increase, decrease, or can occur in both directions. Symbols suggest the level of confidence: + (reasonably likely), ++ (more likely). From Wells *et al.* (2015, Fig. 2).



*Gambierdiscus* sp.



## 2. Impact on human health

### Six Human Syndromes

About 150 HAB species may produce toxins and cause human illness, and in severe cases death, through shellfish or fish poisoning. The algal toxins do not give bad smell or taste to the seafood, and the toxins are not destroyed by cooking or by processing. Presence of toxins in seafood must be analysed by bioassays and/or chemical analyses.

- Amnesic shellfish poisoning - ASP
- Azaspiracid poisoning - AZP
- Diarrhetic shellfish poisoning - DSP
- Neurotoxic shellfish poisoning - NSP
- Paralytic shellfish poisoning - PSP
- Ciguateric fish poisoning - CFP

The toxins causing these syndromes are generally well described, but other types of toxins may also affect human health and wellbeing (Berdalet *et al.* 2015, Farabegoli *et al.* 2018). Thus aerosols containing brevetoxins produced by blooms of *Karenia brevis* and the toxins produced by *Ostreopsis* spp may cause respiratory problems.

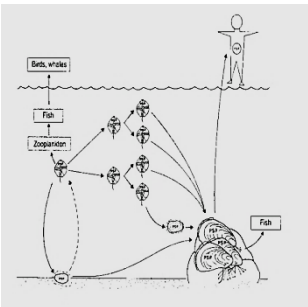
Contamination of drinking water reservoirs by particularly blue-green algal toxins is a problem in many tropical areas, but is beyond the scope of this course.

## 2. Impact on human health

Slide 11

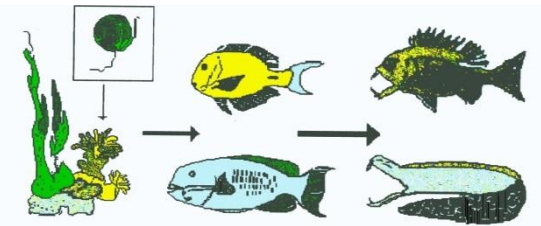
Human syndrome	Main causative species	Symptoms	
		Mild	Severe
ASP	<i>Pseudo-nitzschia</i> spp.	After 3-5 hours: nausea, vomiting, diarrhoea, abdominal cramps	Decreasing reaction to deep pain, dizziness, hallucinations, confusion, short-term memory loss, seizures
AZP	<i>Azadinium</i> spp.	-	Nausea, vomiting, severe diarrhoea, stomach cramps
CFP	<i>Gambierdiscus</i> spp., species of <i>Ostreopsis</i> , <i>Coolia</i> , and <i>Prorocentrum</i> may also be involved	After 12- 24 hours: gastro-intestinal symptoms such as diarrhoea, abdominal pain, nausea, vomiting.	Neurological symptoms such as numbness and tingling of hands and feet, cold objects feel hot to touch; difficulty in balance, low heart rate and blood pressure, rashes. In extreme cases death through respiratory failure.
DSP	<i>Dinophysis</i> spp., <i>Phalacroma rotundatum</i> , <i>P. mitra</i> , <i>Prorocentrum</i> spp.	After 30 min.- a few hours (seldom more than 12 hours): diarrhoea, nausea, vomiting, abdominal pain.	Chronic exposure may promote tumour formation in the digestive system.
NSP	<i>Karenia brevis</i>	After 3-6 hours: chill, headache, diarrhoea, muscle weakness, muscle and joint pain, nausea and vomiting	Paraesthesia, altered perception of hot and cold; difficulty in talking and swallowing
Palytoxins	<i>Ostreopsis</i> spp.		nausea, vomiting, severe diarrhoea, abdominal cramps, lethargy, tingling of the lips, mouth, face and neck, lowered heart rate, skeletal muscle breakdown, muscle spasms and pain, lack of sensation, myalgia and weakness, hypersalivation, difficulty in breathing.
PSP	<i>Alexandrium</i> spp., <i>Pyrodinium bahamense</i> , <i>Gymnodinium catenatum</i>	Within 30 minutes: tingling sensation or numbness around lips gradually spreading to face and neck, prickly sensation in fingertips and toes, headache, dizziness, nausea, vomiting, diarrhoea.	Muscular paralysis, pronounced respiratory difficulty, choking sensation, death through respiratory paralysis may occur within 2-24 hrs.

Information compiled from Hallegraef 2003, and Berdalet et al. 2015. Some dinoflagellates may produce pectinotoxins and/or yessotoxins (*Lingulodinium polyedrum*, *Protoceratium reticulatum*, *Gonyaulax spinifera*) or cyclic imines (*Karenia* spp., a.o.).



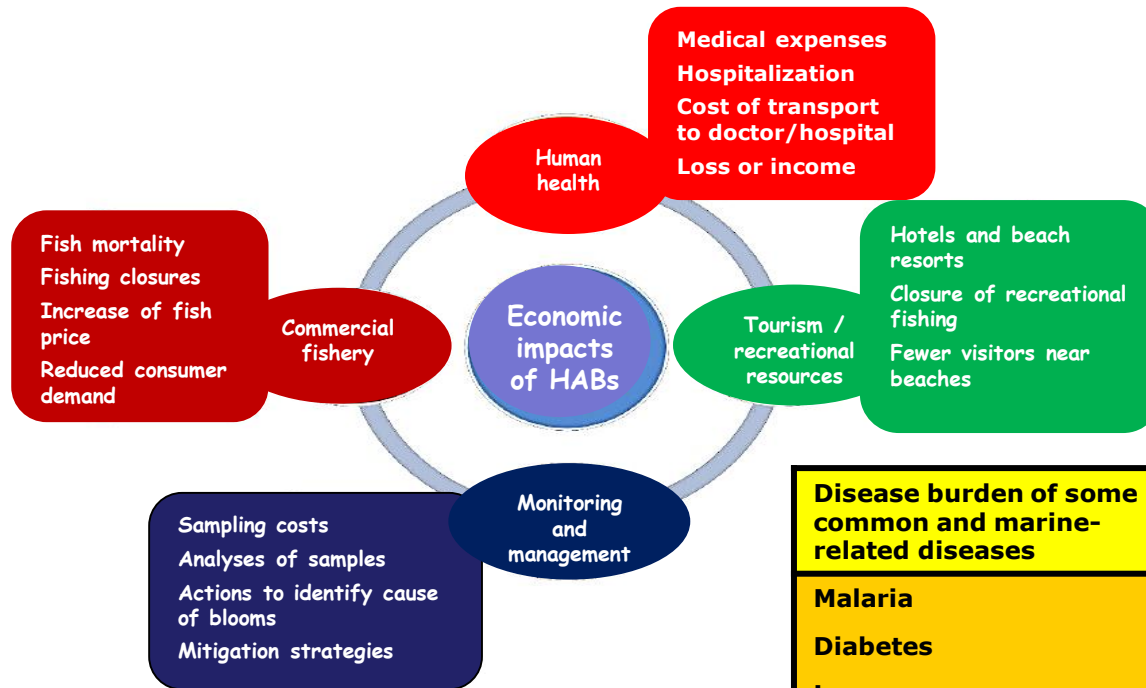
Shellfish poisonings are usually caused by species occurring in pelagic habitats and the food chain is relatively simple from the causative species through filter feeding shellfish to humans.

Fish poisoning (CFP) may involve a more complex food chain from benthic HAB species through several steps of small herbivore and carnivore fish to larger carnivore fish and finally to humans. Accumulation as well as bio-transformation of toxins may occur during this food chain.



# 3. Economic impact

Modified from Sanseverino et al. 2016

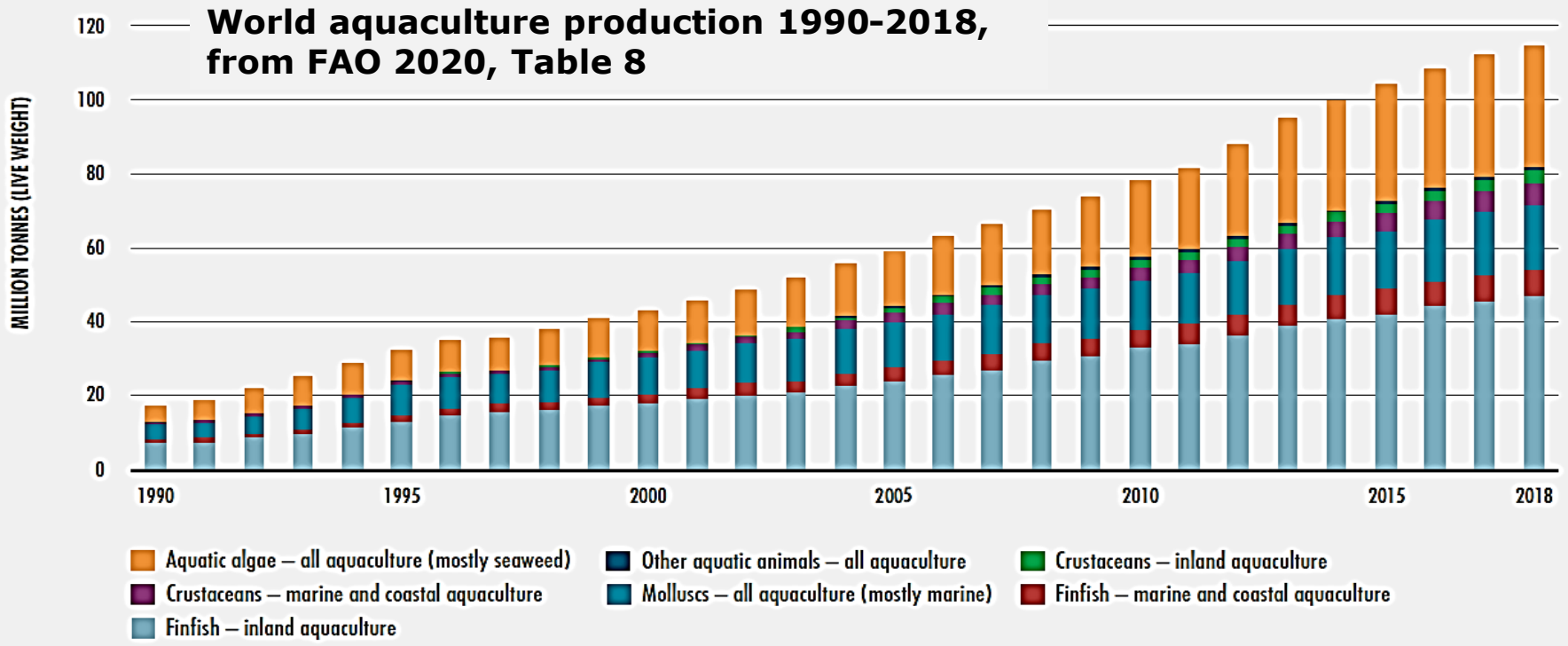


There is no comprehensive global assessment of the economic impact of HABs. Assessments are extremely complex because the several socio-economic factors may be affected by HABs. The most important are

- **Human health impact including loss or productivity and working days**
- **Commercial fisheries, consumers loss of confidence in seafood products in case of poisoning incidents, reduced demand**
- **Tourism and recreational impact**
- **Costs associated with monitoring and mitigation.**

Disease burden of some common and marine-related diseases	Economic impact Billion US\$
Malaria	124.0
Diabetes	44.0
Lung cancer	35.0
Upper resp. tract infections	5.2
Trachoma	4.0
Dengue fever	3.0
Japanese encephalitis	3.0
<b>Diseases related to marine contamination</b>	
Bathing and swimming	1.6
Seafood consumption (hepatitis)	7.2
Seafood consump. (algal toxins)	4.0
<b>Marine contamination, sub-total</b>	<b>12.8</b>

# 3. Economic impact



According to FAO (2020), the world aquaculture production reached an all-time record of 114.5 million tonnes in 2018. The production has increased on average 5.3% annually in the period 2001-2018.

HABs may have severe, sometimes devastating, economic impact on the aquaculture industry. However, assessment of economic losses is hampered by lack of sufficient data and recognized protocols for assessment. A global HAB Workshop held in 2019 (Trainer 2020) focussed on how economic studies may be used to assess and mitigate economic impacts of HABs.

**CONSERVATIVE ANNUAL COST**

**Marine HABs**

USA	± US\$ 95 million
Europe	> US\$ 850 million
Japan	> US\$ 1 billion

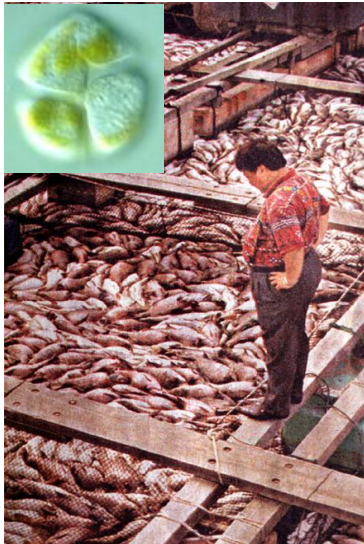
**Freshwater HABs**

USA	± US\$ 4,6 billion
China	± US\$ 6,5 billion (1998, Lake Tai)
Australia	± US\$ 150 million
UK	± US\$ 150 million
South Africa	± US\$ 250 million

Source: Bernard et al., 2014, Developing global capabilities for the observation and prediction of harmful algal blooms. Oceans and Society: Blue Planet. Cambridge Scholars Publishing.

# 3. Economic impact

Blooms of fish killing species may cause massive economic losses. Ichthyotoxicity has been attributed to production of various combinations of reactive oxygen species (ROS), free fatty acids, and phycotoxins such as brevetoxins or karlotoxins. However, it remains unclear how the ichthyotoxic HAB species kill fish (Dorantes-Aranda *et al.* 2015).



## *Karenia mikimotoi*

- Blooms have caused fish mortality in several countries with severe economic impact (Li *et al.* 2019)
- A recent bloom in China caused mortality of farmed abalone with economic loss estimated to 350 mill US \$.



## *Chattonella antiqua*

- Mortality of yellow tail (*Seriola quinque-radiata*) in Japan 1972
- Economic loss estimated to 230 mill USD (Imai *et al.* 1998).



## *Chrysochromulina leadbeateri*

- Caused mortality of salmon in northern Norway in May 2019
- Cell concentrations reached 7.7 mill L<sup>-1</sup>
- Economic loss mounted to 100 mill US \$



## *Ceratium (Tripos) furca*

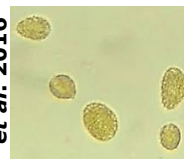
- Fish mortality in Van Phong Bay, S. Vietnam in Nov 2016
- Cell concentration reached 3,9·10<sup>6</sup> L<sup>-1</sup>
- About 250 tonnes of fish were killed due to anoxic water
- Economic loss estimated to 1 mill USD



## *Margalefidinium polykrikoides*

- Blooms have caused fish mortality in several countries, particularly in Asia
- Cell concentrations may reach mill L<sup>-1</sup>
- Severe economic losses

From Clément  
*et al.* 2016

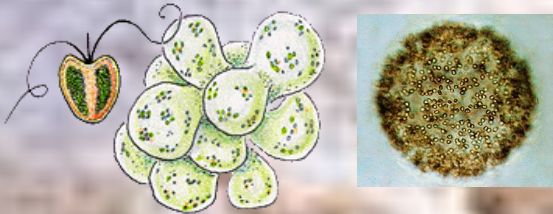
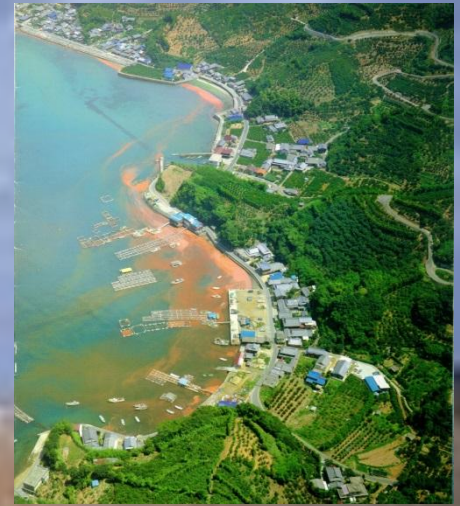


## *Pseudochattonella sp.*

- Caused mortality of salmon in Chile in March 2016
- Cell concentrations reached 7.7 mill L<sup>-1</sup>
- Economic loss mounted to 500 mill US \$

### 3. Economic impact

Recreational resources may be severely affected by HABs including hotels and beach resorts and associated industries. It may also affect closure of recreational fishing and shellfish collection and in general fewer visitors near beaches



*Phaeocystis globosa* may produce huge masses of mucus causing unaesthetic conditions on beaches. It may also produce irritant substances (acrylic acid) and which may clog fish gills.

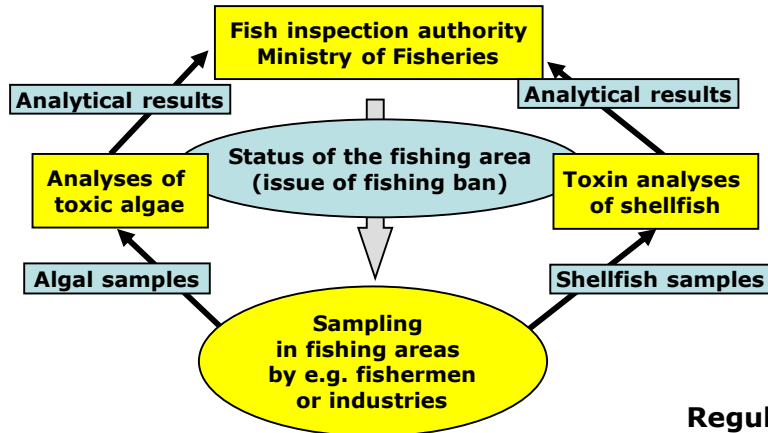




# 4. Management and Mitigation

Slide 16

**In monitoring programmes, rapid communication, clear definition of responsibilities, and traceability are all important issues**



HABs cannot easily be eliminated or prevented, but they can be monitored and predicted, and the potentially negative consequences can be managed and mitigated. Changes in human activities and behaviour could also contribute to prevent or minimize certain HABs and their deleterious effects.

*Kudela et al. 2015*

Regulatory limits, lowest observable adverse effect level (LOAEL), no observable effect level (NOAEL), and acute reference dose (ARfD) (from Visciano *et al.* 2016, Table 2).

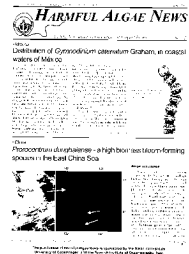
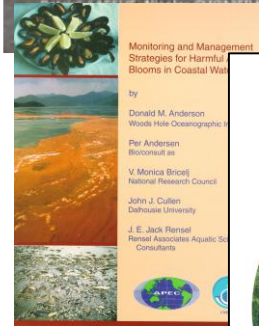
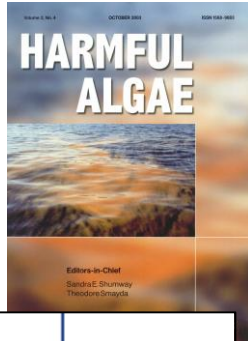
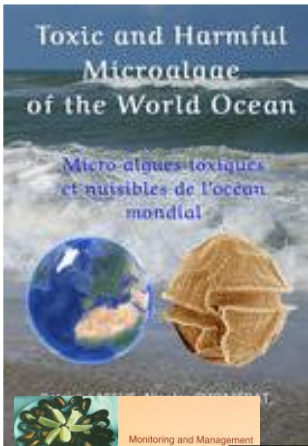
Marine biotoxins	Regulatory limits	Exposure after consumption of 400 g portion at the EU limit	LOAEL (1) NOAEL (2) µg/kg b.w.**	Safety factors Human data (H) Animal data (A)	Acute reference dose (ARfD)	Maximum concentration in shellfish meat (400 g portion) not exceeding ARfD
Okadaic acid	160 µg OA eq./kg SM**	64 µg OA eq./kg person	1 (1)	3 (H)	0.3 µg OA eq./kg b.w.	45 µg OA eq./kg SM
Azaspiracid	160 µg AZA eq./kg SM	64 µg AZA1 eq./kg person	0.4 (1)	10 (H)	0.2 µg AZA1 eq./kg b.w.	30 µg AZA1 eq./kg SM
Pectenotoxin	160 µg PTX eq./kg SM	64 µg PTX2 eq./kg person	–	–	0.8 µg PTX2 eq./kg b.w.	120 µg PTX2 eq./kg SM
Yessotoxin	3.75 mg YTX eq./kg SM	400 µg YTX eq./kg person	5000 (2)	100 (A)	25 µg YTX eq./kg b.w.	3.75 mg YTX eq./kg SM
Saxitoxin	800 µg PSP/kg SM	320 µg STX eq./kg person	2 (1)	3 (H)	0.5 µg STX eq./kg b.w.	75 µg STX eq./kg SM
Domoic acid	20 mg DA/kg SM	8 mg DA/kg person	1000 (1)	10 (H)	30 µg DA/kg b.w.	4.5 mg DA/kg SM

\*eq. = equivalent; \*\*SM = shellfish meat; \*\*\*b.w. = body weight; – = not reported.

# 4. Management and Mitigation

Information about HABs is important – and at all levels. Unfortunately information material aimed at the general public or basic level education is scarce and not prioritized by many researcher.

- General public
- Fish farmers
- Investors and other stake holders
- Teaching material for primary and secondary schools



## Some important Web resources



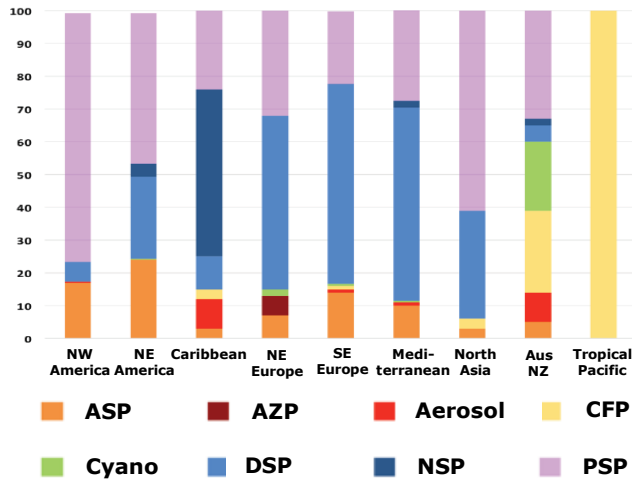
<http://www.marinespecies.org/hab/>



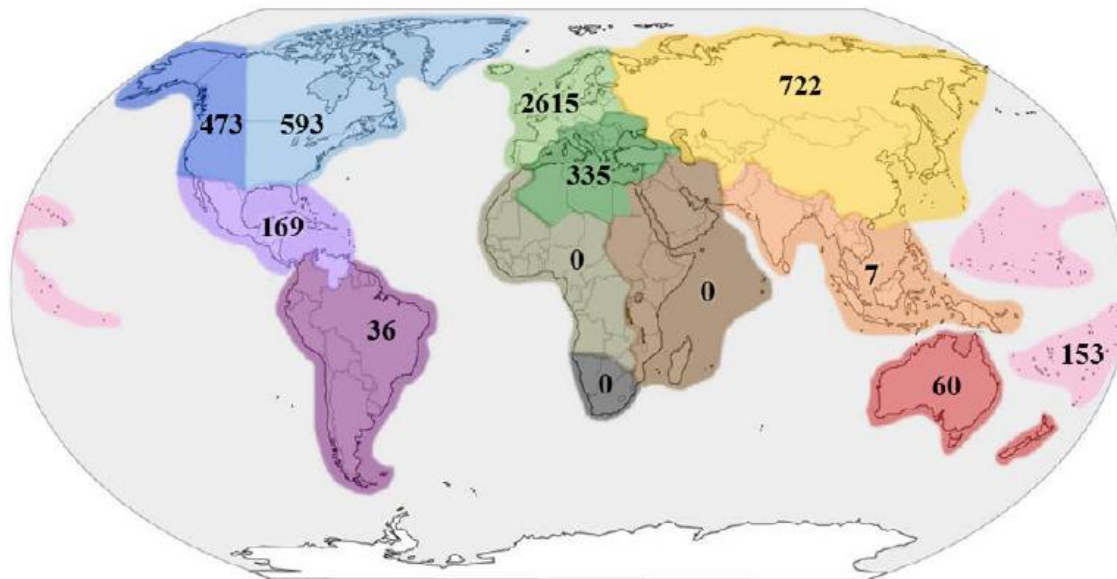
<http://haedat.iode.org/>

# 4. Management and Mitigation

## Information retrieved from HAEDAT



Relative abundance of different seafood toxin syndromes in different geographical regions. Based on analysis of 5774 HAEDAT events recorded as of 01.03.2018. Data compiled by Hallegraeff & Schweibold) (Hallegraeff 2019).



Total number of HAEDAT records in the different OBIS regions of East Coast America, West Coast America, Caribbean Central America, Northern Europe, Southern Europe, Mediterranean, Australia/New Zealand, North Asia and Pacific. The regions of South America, Africa and South East Asia represent key missing data sets. Data as of 01.03.2017. Compiled by L. Schweibold (Hallegraeff *et al.* 2017)

## 4. Management and Mitigation

### Monitoring HAB species

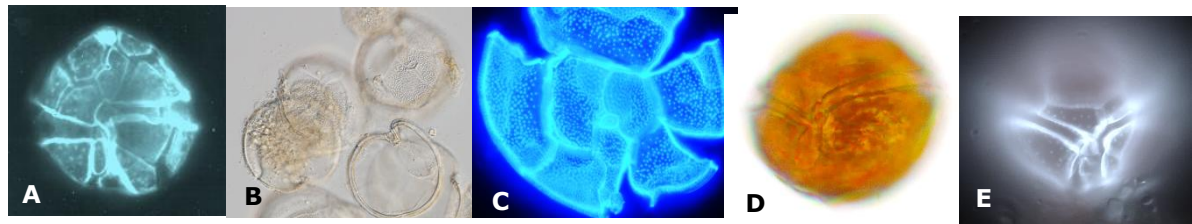
#### Increasing diversity – a challenge for monitoring personnel

An important element of sustainable management of marine resources is effective monitoring programmes for occurrence of HABs. The importance of correct species identification has already been addressed by Pitcher (2012) and this issue has been further accentuated by the discovery of several new nano-planktonic species, cryptic species, and non-toxic species resembling potentially toxic species strongly suggesting that these species have been confused in the past.

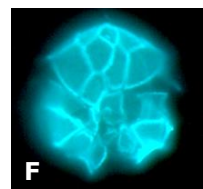
Species which cannot be identified in LM but require SEM/TEM and/or molecular analyses for identification obviously presents a challenge for monitoring personnel. It is estimated that only just over one third (36%, see next slide) of the species included in the IOC Taxonomic Reference List (Lundholm *et al.* 2009 onwards) can be reliably identified in preserved samples in LM.

Based on experience from the IOC training courses in identification of HAB species during 1995-2020, it seems that species identification in many (most?) monitoring programmes is carried out on preserved material, often using inverted microscopes which limited possibilities to observe cells from different angles. Monitoring personnel also do not generally have time or facilities to examine species in SEM/TEM, nor to carry out molecular analyses. They rely here on collaboration from research institutions in the country and often on a voluntary or 'out of scientific interest' basis. As a consequence, species requiring examination beyond observation in LM may be properly identified only when they form blooms with severe impact on human health or the marine environment. This means that occurrences of e.g. raphidophyte species, *Prymnesium* spp., or *Pseudo-nitzschia* spp. without associated adverse effects can be assumed to remain either unreported or reported only at the generic level, impeding further insight into the geographical distribution, seasonal occurrence etc. of these species.

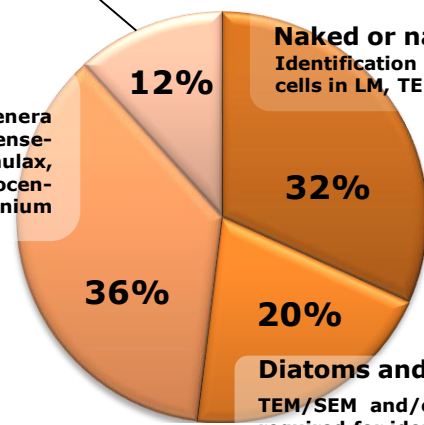
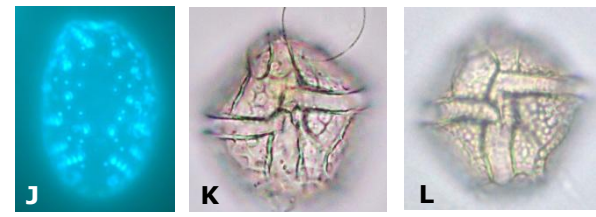
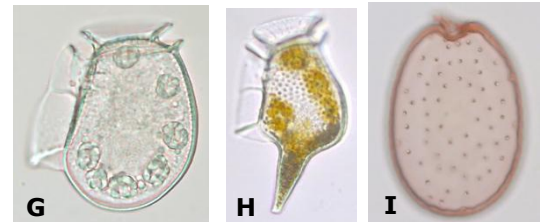
Various types of potentially toxic, eukaryotic microalgae grouped according to methodological requirements for identification to the species level. Percentage indicated of the total number of species (154) in the IOC Taxonomic Reference List. (Moestrup *et al.* 2021).



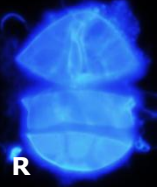
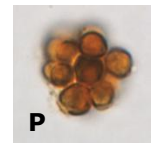
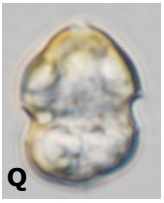
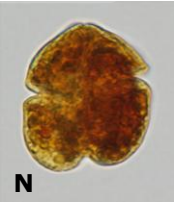
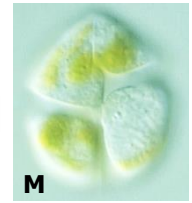
Species belonging to the *Alexandrium* 'tamarense-complex', and the cigua-toxic genera *Coolia*, *Gambierdiscus*, and *Ostreopsis* differ by subtle morphological differences and most species require DNA analyses for identification



**Dinoflagellates**  
Species belonging to the genera *Alexandrium* (except the 'tamarense-complex'), *Dinophysis*, *Gonyaulax*, *Lingulodinium*, *Phalacroma*, *Prorocentrum*, *Protoceratium*, and *Pyrodinium* can usually be identified in LM



**Naked or nano-planktonic flagellates**  
Identification requires examination of live cells in LM, TEM/SEM and/or DNA analyses



**Diatoms and haptophytes**  
TEM/SEM and/or DNA analyses required for identification

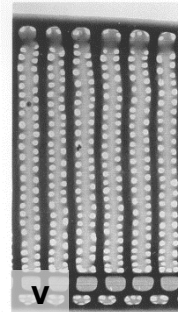
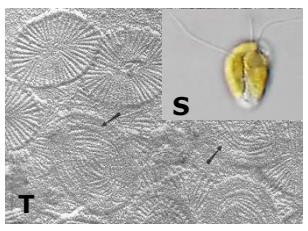


Fig. A. *Alexandrium tamarense*, ventral view; Figs B-C. *Gambierdiscus australes*, apical view; Figs D-E. *Coolia tropicalis*; Fig. F. *Alexandrium minutum*, ventral view; Fig. G. *Dinophysis fortii*; Fig. H. *D. caudata*; Fig. I. *Prorocentrum lilma*; Fig. J. *P. rhathymum*; Fig. K. *Protoceratium reticulatum*; Fig. L. *Lingulodinium polyedrum*; Figs M-N. *Karenia mikimotoi*, live cell (Fig. M) and preserved cell (Fig. N); Figs O-P. *Heterosigma akashiwo*, live cell (Fig. O) and preserved cell (Fig. P); Figs Q-R. *Azadinium spinosum*, both ventral view; Figs S-T. *Prymnesium parvum*, LM (Fig. S) and TEM (Fig. T); Figs U-V. *Pseudo-nitzschia* sp. (LM, Fig. U) and P. *australis* (TEM, Fig. V). Photos not to scale. Fig. S, photo: G. Hansen; Figs U-V, photos: N. Lundholm.

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